

**FORM FOR PUBLIC DISCLOSURE  
OF PROPOSED COLLECTIVE BARGAINING AGREEMENT  
(AB1200 (Statutes of 1991, Chapter 1213) as revised by AB 2756  
(Statutes of 2004, Chapter 25), Government Code 3547.5 & 3540.2)**

**RIALTO UNIFIED SCHOOL DISTRICT**

Government Code Section 3547.5: **Before** a public school employer enters into a written agreement with an exclusive representative covering matters within the scope of representation, the major provisions of the agreement including but not limited to, the costs that would be incurred by the public school employer under the agreement for the current and subsequent fiscal years, shall be disclosed at a public meeting of the public school employer.

Intent of Legislation: To ensure that members of the public are informed of the major provisions of a collective bargaining agreement before it becomes binding on the school district.

*(This information is pulled from the SUMMARY section of this file which should be completed FIRST)*

**MAJOR PROVISIONS OF PROPOSED AGREEMENT  
WITH THE**

**RIALTO EDUCATION ASSOCIATION (REA) BARGAINING UNIT**

To be acted upon by the Governing Board at its meeting on **01/08/14**

**A. PERIOD OF AGREEMENT:**

The proposed bargaining agreement covers the period beginning **07/01/13**  
and ending **06/30/14**  
for the following fiscal years

**B. TOTAL COST CHANGE TO IMPLEMENT PROPOSED AGREEMENT (SALARIES & BENEFITS)**

The total change in costs for salaries and employee benefits in the proposed agreement:

1. Current-Year Costs Before Agreement	<b>\$117,233,226.32</b>
2. Current-Year Costs After Agreement	<b>\$118,743,163.32</b>
3. Total Cost Change	<b>\$1,509,937.00</b>
4. Percentage Change	<b>1.29%</b>
5. Value of 1 % Change	<b>994,313</b>

**C. PERCENTAGE SALARY CHANGE FOR AVERAGE REPRESENTED EMPLOYEE**

The total percentage change in salary, including annual step and column movement on the salary schedule (as applicable), for the average represented employee under this proposed agreement:

1. Salary Schedule change (% Change To Existing Salary Schedule)	<b>0</b>
(% change for one time only bonus/stipend or salary reduction)	<b>1.57%</b>
2. Step & Column (Average % Change Over Prior-Year Salary Schedule)	<b>0</b>
3. TOTAL PERCENTAGE CHANGE FOR THE AVERAGE REPRESENTED EMPLOYEE	<b>1.57%</b>
4. # Furlough or Non-Work Days associated with change	<b>0</b>
5. Total # of Instructional Days to be provided in Fiscal Year (as applicable to Certificated BU agreements only)	<b>180</b>

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**RIALTO UNIFIED SCHOOL DISTRICT**

**D. PERCENTAGE BENEFIT CHANGE FOR BOTH STATUTORY AND DISTRICT-PROVIDED EMPLOYEE BENEFITS INCLUDED IN THIS PROPOSED AGREEMENT:**

1.	Cost of Benefits Before Agreement	<b>31,394,697.32</b>
2.	Cost of Benefits After Agreement	<b>31,556,969.32</b>
3.	Percentage Change in Total Costs	<b>0.52%</b>

**E. IMPACT OF PROPOSED AGREEMENT ON DISTRICT RESERVES**

State-Recommended Minimum Reserve Level (after implementation of Proposed Agreement)

1.	Based On Total Expenditures and Other Uses in the General Fund of:	<b>\$ 232,518,493.95</b>
2.	Percentage Reserve Level State Standard for District:	<b>3.0%</b>
3.	Amount of State Minimum Reserve Standard:	<b>\$ 6,975,554.82</b>

**SUFFICIENCY OF DISTRICT UNRESTRICTED RESERVES to meet the minimum recommended level AFTER IMPLEMENTATION OF PROPOSED AGREEMENT:**

**GENERAL FUND RESERVES (Fund 01 Unrestricted ONLY)**

4.	Reserve for Economic Uncertainties (Object 9789)	<b>\$6,975,554.82</b>
5.	Unassigned/Unappropriated (Object 9790)	<b>\$5,882,530.05</b>
6.	<b>Total Reserves: (Object 9789 + 9790)</b>	<b>\$12,858,084.87</b>

**SPECIAL RESERVE FUND (Fund 17, as applicable)**

7.	Reserve for Economic Uncertainties (Object 9789)	<b>0</b>
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**TOTAL DISTRICT RESERVES, applicable to State Minimum Reserve Standard:**

8.	General Fund & Special Reserve Fund:	<b>\$12,858,084.87</b>
9.	Percentage of General Fund Expenditures/Uses	<b>5.53%</b>
	Difference between District Reserves and Minimum State Requirement	<b>\$5,882,530.05</b>

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**RIALTO UNIFIED**

**SCHOOL DISTRICT**

**F. MULTIYEAR CONTRACT AGREEMENT PROVISIONS**

None.

**G. FINANCIAL IMPACT OF PROPOSED AGREEMENT IN SUBSEQUENT FISCAL YEARS**

The following assumptions were used to determine that resources will be available to fund these obligations in future fiscal years (including any compensation and/or noncompensation provisions specified below that have been agreed upon if the proposed agreement is part of a multi-year contract):

None.

**H. NARRATIVE OF AGREEMENT**

The District and REA agree to a one-time salary bonus of 1.57% off the salary schedule. The bonus will be calculated from an employees' annual base salary on July 1, 2013 or subsequent date of hire. Bonus will be issued only to employees who are in active status with the District on December 13, 2013. The off salary schedule pay (bonus) will be credited to the employees' retirement account based on STRS guidelines issued by the California Public Employees' Pension Act (PEPRA) of 2013.

**I. SOURCE OF FUNDING FOR PROPOSED AGREEMENT**

The following source(s) of funding have been identified to fund the proposed agreement

General Fund, Fund 12 and Categorical Funds.

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**RIALTO UNIFIED SCHOOL DISTRICT**



**CERTIFICATION**

*To be signed by the District Superintendent AND Chief Business Official when submitted for Public Disclosure and by the Board President after formal action by the Governing Board on the proposed agreement.*

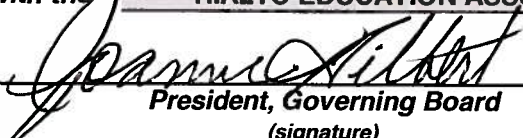
*District with a Qualified & Negative Status: Per Government Code 3540.2 signatures of the District Superintendent and Chief Business Official must accompany the Summary Disclosure sent to the County Superintendent for Review 10 days prior to board meeting ratifying agreement.*

*The information provided in this document summarizes the financial implications of the proposed agreement and is submitted for public disclosure in accordance with the requirements of AB-1200, AB -2756 and GC 3547.5.*

*We hereby certify that the costs incurred by the school district under this agreement can be met by the district during the term of the agreement.*

	Wednesday, December 18, 2013 <i>Date</i>
Acting District Superintendent - signature	Wednesday, December 18, 2013 <i>Date</i>
	Wednesday, December 18, 2013 <i>Date</i>
Senior Director Fiscal Services- signature	Wednesday, December 18, 2013 <i>Date</i>

*After public disclosure of the major provisions contained in this Summary, the Governing Board, at its meeting on Wednesday, January 08, 2014 took action to approve the proposed Agreement with the RIALTO EDUCATION ASSOCIATION (REA) Bargaining Unit.*

	Wednesday, January 08, 2014 <i>Date</i>
President, Governing Board (signature)	Wednesday, January 08, 2014 <i>Date</i>

**SUMMARY OF PROPOSED AGREEMENT**

**BETWEEN THE**  SCHOOL DISTRICT

**WITH THE**  BARGAINING UNIT (BU)

To be acted upon by the Governing Board at its meeting on :    
 Budget Revisions to be INPUT no later than 45 days after approval: *(will calc + 45 days)*

**GENERAL**

**Section 1: STATUS OF BARGAINING UNIT AGREEMENTS**

*(This document is required at any time all or even part of an agreement is ratified or modified)*

If this Public Disclosure is not applicable to all of the District's bargaining units, indicate the current status (whether settled or pending settlement) of the remaining units:

*(separate disclosures should be made for each bargaining unit agreement)*

	# FTE Represented
Certificated: <input type="text" value="RIALTO EDUCATION ASSOCIATION (REA)"/>	<input type="text" value="1139"/>
Classified: <input type="text" value="Enter Name of BU"/>	<input type="text" value="0"/>

**Section 2: PERIOD OF AGREEMENT**

The proposed agreement covers the period beginning on:    
 and ending on:

If this agreement is part of a multi-year contract, indicate ALL fiscal years covered:

Fiscal Years:			
Reopeners: Yes or NO ?	<input type="text"/>	<input type="text"/>	<input type="text"/>
<i>if Yes, What Areas?</i>	<input type="text"/>	<input type="text"/>	<input type="text"/>

**COMPENSATION PROVISIONS**

**Section 3: SALARIES: PERCENTAGE CHANGE IN SALARIES IN PROPOSED AGREEMENT:**

The proposed agreement includes the following costs for salaries for the above mentioned Bargaining unit:

Current-Year Salary Cost Before Settlement <i>(Based on Year to Date (YTD) Actuals Projected through 6/30):</i>	<input type="text" value="\$ 85,838,529.00"/>
Current-Year Salary Cost After Settlement <i>(Include any retroactive pay increases or (decreases) or one time bonuses/stipends or (reductions), as applicable):</i>	<input type="text" value="\$ 87,186,194.00"/>
Total Cost Increase or (Decrease):	<input type="text" value="\$1,347,665.00"/>
Percentage Increase or (Decrease):	<input type="text" value="1.57%"/>

**SALARY CHANGE FOR AN AVERAGE-REPRESENTED EMPLOYEE FROM PRIOR YEAR**

*(Includes annual step/column movement on schedule):*

Salary Increase or (Decrease)

% increase or (decrease) to existing schedule  per employee

% increase or (decrease) for one time only bonus/stipend or (salary reduction)  per employee

Step & column

average % annual change over the prior-year schedule  per employee

**TOTAL PERCENTAGE CHANGE FOR AVERAGE REPRESENTED EMPLOYEE**  per employee

Indicate # of Furlough/Non-Work Days associated with any Percentage Change:   
 Indicate Total # of Instructional Days to be provided for Fiscal Year:

**SUMMARY OF PROPOSED AGREEMENT**

BETWEEN THE

[ RIALTO UNIFIED ]

SCHOOL DISTRICT

**Section 4: BENEFITS: PERCENTAGE CHANGE IN EMPLOYEE BENEFITS IN PROPOSED AGREEMENT:**

The proposed agreement includes the following costs for employee statutory and health/welfare benefits:

Statutory benefits: *(Object 3XXX less 34XX)*

(STRS, PERS, Workers Compensation, Unemployment Insurance, Social Security, Medicare)

Total Statutory Benefit Costs:

Current Costs:	\$ 13,592,741.62
Proposed Costs:	\$ 13,755,013.62
Total Cost Increase or (decrease):	<b>\$162,272.00</b>
Percentage Change:	<b>1.19%</b>

District Health/Welfare Plans-*Object 34XX* (Medical, Dental, Vision, Life Insurance, Other)

Total Health and Welfare Costs:

Current Costs:	\$ 17,801,955.70
Proposed Costs:	\$ 17,801,955.70
Total Cost Increase or (decrease):	<b>\$0.00</b>
Percentage Change:	<b>0.00%</b>

**Please indicate if Health/Welfare Benefit is Capped :**

*(Indicate any details such as different caps per health plans or any super composite rates. Also indicate if cap includes health benefit only or also other insurances)*

**No Cap. No change in Benefit plans.**

Current Cap:	\$ -	
Proposed Cap:	\$ -	
Average Capped Amount increase or (decrease) per employee FTE	<b>\$0.00</b>	<b>0.00%</b>

**TOTAL COST OR (SAVINGS) OF COMPENSATION CHANGES  
(REGARDLESS OF WHETHER PREVIOUSLY BUDGETED IN WHOLE OR IN PART)**

**Section 5: The "total cost increase or (decrease)" for salaries and employee benefits in the proposed agreement.**

Current Year Combined Cost Before Settlement: *(data pulls from above)*

(Based on YTD Actuals Projected through 6/30 based on current agreement)

Salaries	\$ 85,838,529.00
Benefits	\$ 31,394,697.32
Total:	\$ 117,233,226.32

Current Year Cost After Settlement: *(data pulls from above)*

*(Include any retroactive pay increases or (decreases) or one time bonuses/stipends or (reductions), as applicable):*

Salaries	\$ 87,186,194.00
Benefits	\$ 31,556,969.32
Total:	\$ 118,743,163.32

<b>TOTAL COST INCREASE OR (DECREASE)</b> <i>(This amount should tie to the multiyear projection sections for 1XXX-3XXX)</i>	<b>\$1,509,937.00</b>
<b>PERCENTAGE CHANGE</b>	<b>1.29%</b>
<b>1% CHANGE IN SALARY AND STATUTORY BENEFIT COSTS (prior to any settlements):</b>	<b>\$ 994,312.71</b>

**SUMMARY OF PROPOSED AGREEMENT**

BETWEEN THE

[ RIALTO UNIFIED ]

SCHOOL DISTRICT

**OTHER PROVISIONS (COMPENSATION AND NON-COMPENSATION)**

**Section 6:** The following are additional compensation and non-compensation provisions contained in the proposed agreement: *(Please indicate, in detail, the terms of the agreement covered in each section)*

**A. OTHER COMPENSATION: Off-Schedule Stipends/Bonuses, Reductions, etc.(Amts, staff affected, total cost and/or savings)**

The District and REA agree to a one-time salary bonus of 1.57% off the salary schedule. The bonus will be calculated from an employees' annual base salary on July 1, 2013 or subsequent date of hire. Bonus will be issued only to employees who are in active status with the District on December 13, 2013. The off salary schedule pay (bonus) will be credited to the employees' retirement account based on STRS guidelines issued by the California Public Employees' Pension Act (PEPRA) of 2013.

**B. NON-COMPENSATION: Class Size Changes (indicate before and after class sizes/Grades affected; and if CDE waiver (attach copy) applied for), Staff Development Days, Teacher Prep Time,etc. Be specific.**

None.

**C. CONTINGENCY AND/OR RESTORATION LANGUAGE: Include specific areas identified for reopeners and specific Contingency and/or Restoration language (submit details to COE, including when would occur)**

None.

**Section 7: State Minimum Reserve Standard Calculation:**

Total Expenditures and Other Uses: *(pulls from MYP Sec. 9)*  
 Minimum State Reserve Percentage **(input %)**  
 Minimum State Reserve Requirement: *(formula included Total Exp/Uses x Minimum Reserve %)*

\$	232,518,493.95
	3%
\$	6,975,554.82

**FISCAL IMPACT IN CURRENT AND TWO SUBSEQUENT FISCAL YEARS**

**Section 8:** Date of governing board approval of budget revisions in Section 9, Col.2 (below) in accordance with E.C. 42142 and Government Code 3547.5: (pulls from above Governing Board Date plus 45 days)

2/22/2014

Provide proof that board-approved budget revisions have been input within 45 days. Date budget revisions input/BT Batch #'s:

<b>Batch #'s:</b>	mm/dd/yy
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If the board-approved revisions input are different from the proposed budget adjustments in Col. 2 provide a detailed explanation of differences.

**SUMMARY OF PROPOSED AGREEMENT**

BETWEEN THE

RIALTO UNIFIED

SCHOOL DISTRICT

**Section 9: IMPACT OF PROPOSED AGREEMENT ON THE GENERAL FUND BUDGET IN CURRENT YEAR AND TWO SUBSEQUENT FISCAL YEARS.** (Reflect both Unrestricted and Restricted General Fund Budget Amounts)  
*In-Lieu of this form, an updated Form MYP can be supplied which includes the results of the settlement over any previous Form MYP filed with this office.*

		Current Fiscal Year 2013 -2014			
		(Col. 1)	(Col. 2)	(Col. 3)	(Col. 4)
		Latest Board- Approved Budget Before Settlement - As of 12/11/2013	Adjustments as a Direct Result of this Proposed Settlement	Other Revisions (Including Other Proposed BU Agreements) Required to support cost of agreement	Projected District Budget After Settlement of Agreement (Cols. 1 + 2 + 3)
<i>Please NOTE: The title reflected in Col. 1 can be modified if the agreement is being approved along with the Adopted Budget Process. In this case, Col. 4 should reflect the Adopted Budget including the salary agreement and Col. 1 would reflect the Adopted Budget less Col. 2, the actual cost of the agreement.</i>					
<b>OPERATING REVENUES:</b>	<b>LCFF ADA</b>	25,697			25,697
	LCFF Sources (8010-8099)	169,523,479.72	0.00	0.00	169,523,479.72
	Remaining Revenues (8100-8799)	48,104,053.52	0.00	0.00	48,104,053.52
	<b>TOTAL</b>	<b>217,627,533.00</b>	<b>0.00</b>	<b>0.00</b>	<b>217,627,533.00</b>
<b>OPERATING EXPENDITURES</b>					
	1000 Certificated Salaries	101,315,768.61	1,347,665.00	0.00	102,663,433.61
	2000 Classified Salaries	32,950,199.93	0.00	0.00	32,950,199.93
	3000 Benefits	49,215,622.19	162,272.00	0.00	49,377,894.19
	4000 Instructional Supplies	14,367,629.69	0.00	0.00	14,367,629.69
	5000 Contracted Services	30,489,342.01	0.00	0.00	30,489,342.01
	6000 Capital Outlay	863,064.82	0.00	0.00	863,064.82
	7000 Other	2,818,154.37	0.00	0.00	2,818,154.37
	<b>TOTAL</b>	<b>232,019,782.00</b>	<b>1,509,937.00</b>	<b>0.00</b>	<b>233,529,719.00</b>
<b>OPERATING SURPLUS (DEFICIT)</b>					
		<b>(14,392,249.00)</b>	<b>(1,509,937.00)</b>	<b>0.00</b>	<b>(15,902,186.00)</b>
	Other Sources and Transfers In	0.00	0.00	0.00	0.00
	Other Uses and Transfers Out	<b>(1,011,225.05)</b>	0.00	0.00	<b>(1,011,225.05)</b>
<b>CURRENT YEAR INCREASE (DECREASE) TO FUND BALANCE</b>					
		<b>(13,381,023.95)</b>	<b>(1,509,937.00)</b>	<b>0.00</b>	<b>(14,890,960.95)</b>
<b>BEGINNING FUND BALANCE 9791-92</b>					
		28,322,973.83			28,322,973.83
<b>Prior-Year Adjustments 9793-95</b>					
		0.00		0.00	0.00
<b>NET BEGINNING BALANCE</b>					
		28,322,973.83	0.00	0.00	28,322,973.83
<b>ENDING FUND BALANCE (EFB)</b>					
		14,941,950.00	<b>(1,509,937.00)</b>	<b>0.00</b>	13,432,013.00
<b>COMPONENTS OF ABOVE EFB:</b>					
	Nonspendable (9711-9719)	163,000.00	0.00	0.00	163,000.00
	Restricted (9740)	410,928.13	0.00	0.00	410,928.13
	Committed (9750/9760)	0.00	0.00	0.00	0.00
	Assigned (9780)	0.00	0.00	0.00	0.00
	Reserve Economic Uncertainties (9789)	6,930,256.70	0.00	0.00	6,975,554.82
	Unassigned/Unappropriated (9790)	7,437,765.17	<b>(1,509,937.00)</b>	<b>0.00</b>	5,882,530.05
	State Minimum Reserves %	6.22%	<b>Meets</b>		5.53%
	Are budgets in balance?	<b>In Balance</b>		<b>In Agreement</b>	
	Did you adjust reserves? s/b \$0	\$0.00	<b>Undesignated Amount</b>		\$0.00
	FUND 17 RESERVES (9789) or N/A	\$ -			\$ -

If the total amount of the adjustment in Column 2 does not agree with the amount of the total cost shown in Section 5, Total Costs, please explain below. Also list any other assumptions used or included in Column 3



**SUMMARY OF PROPOSED AGREEMENT**

BETWEEN THE

RIALTO UNIFIED

SCHOOL DISTRICT

First Subsequent Year 2014 - 2015				
	(Col. 1)	(Col. 2)	(Col. 3)	(Col. 4)
	Latest Board- Approved Budget Before Settlement - As of (enter date)	Adjustments as a Direct Result of this Proposed Settlement	Other Revisions (Include all adjustments needed to support ongoing costs of agreement)	Projected District MYP After Settlement of Agreement (Cols. 1 + 2 + 3)
<b>OPERATING REVENUES:</b>	<b>LCFF ADA</b>	25,625		25,625
LCFF Sources (8010-8099)	184,243,612.00	0.00	0.00	184,243,612.00
Remaining Revenues (8100-8799)	39,181,097.00	0.00	0.00	39,181,097.00
<b>TOTAL</b>	<b>223,424,709.00</b>	<b>0.00</b>	<b>0.00</b>	<b>223,424,709.00</b>
<b>OPERATING EXPENDITURES</b>				
1000 Certificated Salaries	102,681,189.08	0.00	0.00	102,681,189.08
2000 Classified Salaries	33,056,464.11	0.00	0.00	33,056,464.11
3000 Benefits	49,805,850.00	0.00	0.00	49,805,850.00
4000 Instructional Supplies	9,477,243.00	0.00	0.00	9,477,243.00
5000 Contracted Services	25,718,897.00	0.00	0.00	25,718,897.00
6000 Capital Outlay	534,649.00	0.00	0.00	534,649.00
7000 Other	3,372,083.00	0.00	0.00	3,372,083.00
<b>TOTAL</b>	<b>224,646,375.00</b>	<b>0.00</b>	<b>0.00</b>	<b>224,646,375.00</b>
<b>OPERATING SURPLUS (DEFICIT)</b>	<b>(1,221,666.00)</b>	<b>0.00</b>	<b>0.00</b>	<b>(1,221,666.00)</b>
Other Sources and Transfers In	0.00	0.00	0.00	0.00
Other Uses and Transfers Out	(1,011,225.00)	0.00	0.00	(1,011,225.00)
<b>CURRENT YEAR INCREASE (DECREASE) TO FUND BALANCE</b>	<b>(210,441.00)</b>	<b>0.00</b>	<b>0.00</b>	<b>(210,441.00)</b>
<b>BEGINNING FUND BALANCE (9791)</b>				
<i>pulls from prior year EFB</i>	13,432,013.00			13,432,013.00
Prior-Year Adjustments (9792-9795)	0.00			0.00
<b>NET BEGINNING BALANCE</b>	<b>13,432,013.00</b>	<b>0.00</b>	<b>0.00</b>	<b>13,432,013.00</b>
<b>ENDING FUND BALANCE (EFB)</b>	<b>13,221,572.00</b>	<b>0.00</b>	<b>0.00</b>	<b>13,221,572.00</b>
<b>COMPONENTS OF ABOVE EFB:</b>				
Nonspendable (9711-9719)	163,000.00	0.00	0.00	163,000.00
Restricted (9740)	0.00	0.00	0.00	0.00
Committed (9750/9760)	0.00	0.00	0.00	
Assigned (9780)	0.00	0.00	0.00	0.00
Reserve Economic Uncertainties	6,709,054.50	0.00	0.00	6,709,054.50
Unassigned/Unappropriated (9790)	6,349,517.50	0.00	0.00	6,349,517.50
<b>State Minimum Reserves %</b>	<b>5.84%</b>	<b>Meets</b>		<b>5.84%</b>
<i>Are budgets in balance?</i>	<i>In Balance</i>	<b>OK</b>		<i>In Balance</i>
<i>Did you adjust reserves? s/b \$0</i>	\$ -			\$ -
<b>FUND 17 RESERVES (9789) or N/A</b>	\$ -			\$ -

**Assumptions used for LCFF gap%, Unduplicated %, Other Revenue COLAs, Add/Reduced staffing, etc, explain below**

**SUMMARY OF PROPOSED AGREEMENT**

BETWEEN THE

RIALTO UNIFIED

SCHOOL DISTRICT

<b>Second Subsequent Year 2015 - 2016</b>				
	<b>(Col. 1)</b>	<b>(Col. 2)</b>	<b>(Col. 3)</b>	
	<b>Latest Board- Approved Budget Before Settlement - As of (enter date)</b>	<b>Adjustments as a Direct Result of this Proposed Settlement</b>	<b>Other Revisions (Include all adjustments needed to support ongoing costs of agreement)</b>	<b>Projected District MYP After Settlement of Agreement (Cols. 1 + 2 + 3)</b>
<b>OPERATING REVENUES: LCFF ADA</b>	25,697			25,697
LCFF Sources (8010-8099)	199,703,994.00	0.00	0.00	199,703,994.00
Remaining Revenues (8100-8799)	38,268,497.00	0.00	0.00	38,268,497.00
<b>TOTAL</b>	<b>237,972,491.00</b>	<b>0.00</b>	<b>0.00</b>	<b>237,972,491.00</b>

<b>OPERATING EXPENDITURES</b>				
1000 Certificated Salaries	105,196,807.08	0.00	0.00	105,196,807.08
2000 Classified Salaries	33,468,346.98	0.00	0.00	33,468,346.98
3000 Benefits	50,319,898.00	0.00	0.00	50,319,898.00
4000 Instructional Supplies	10,698,998.00	0.00	0.00	10,698,998.00
5000 Contracted Services	26,142,173.00	0.00	0.00	26,142,173.00
6000 Capital Outlay	534,649.00	0.00	0.00	534,649.00
7000 Other	3,372,083.00	0.00	0.00	3,372,083.00
<b>TOTAL</b>	<b>229,732,955.00</b>	<b>0.00</b>	<b>0.00</b>	<b>229,732,955.00</b>

<b>OPERATING SURPLUS (DEFICIT)</b>	<b>8,239,536.00</b>	<b>0.00</b>	<b>0.00</b>	<b>8,239,536.00</b>
Other Sources and Transfers In	0.00	0.00	0.00	0.00
Other Uses and Transfers Out	(1,011,225.00)	0.00	0.00	(1,011,225.00)
<b>CURRENT YEAR INCREASE (DECREASE) TO FUND BALANCE</b>	<b>9,250,761.00</b>	<b>0.00</b>	<b>0.00</b>	<b>9,250,761.00</b>

<b>BEGINNING FUND BALANCE (9791) pulls from prior year EFB</b>	13,221,572.00			13,221,572.00
Prior-Year Adjustments (9792-9795)	0.00			0.00
<b>NET BEGINNING BALANCE</b>	<b>13,221,572.00</b>	<b>0.00</b>	<b>0.00</b>	<b>13,221,572.00</b>

<b>ENDING FUND BALANCE (EFB)</b>	<b>22,472,333.00</b>	<b>0.00</b>	<b>0.00</b>	<b>22,472,333.00</b>
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<b>COMPONENTS OF ABOVE EFB:</b>	<i>(use whole rounded numbers only)</i>		
Nonspendable (9711-9719)	163,000.00		163,000.00
Restricted (9740)	0.00		0.00
Committed (9750/9760)	0.00		0.00
Assigned (9780)	15,000,000.00		15,000,000.00
Reserve Economic Uncertainties	6,861,651.90	0.00	6,861,651.90
Unassigned/Unappropriated (9790)	447,681.10	0.00	447,681.10
State Minimum Reserves %	3.20%	<b>Meets</b>	3.20%
Are budgets in balance?	<i>In Balance</i>		<i>In Balance</i>
Did you adjust reserves? s/b \$0	\$0.00	<b>OK</b>	\$0.00
FUND 17 RESERVES (9789) or N/A	\$ -		\$ -

**Assumptions used for LCFF gap%, Unduplicated %, Other Revenue COLAs, Add/Reduced staffing, etc, explain below**

SUMMARY OF PROPOSED AGREEMENT

BETWEEN THE

RIALTO UNIFIED

SCHOOL DISTRICT

**Section 10: MULTI-YEAR CONTRACT AGREEMENT PROVISIONS:** The proposed agreement contains the following COLAs and other compensation/non-compensation provisions for subsequent years as follows : Submit copies of all provisions to COE. (text pulls into disclosure)

None.

**Section 11: FINANCIAL IMPACT OF PROPOSED AGREEMENT IN SUBSEQUENT FISCAL YEARS:** The following assumptions were used used to determine that resources will be available to fund these obligations in future fiscal years (including any compensation/noncompensation provisions specified below that have been agreed upon if the proposed agreement is part of a multi-year contract): (text pulls into disclosure)

None.

**Section 12: NARRATIVE OF AGREEMENT:** Provide a brief narrative of the proposed changes in compensation or health premiums, including percentage changes, effective dates, and comments and/or explanations. (Text pulls into disclosure)

The District and REA agree to a one-time salary bonus of 1.57% off the salary schedule. The bonus will be calculated from an employees' annual base salary on July 1, 2013 or subsequent date of hire. Bonus will be issued only to employees who are in active status with the District on December 13, 2013. The off salary schedule pay (bonus) will be credited to the employees' retirement account based on STRS guidelines issued by the California Public Employees' Pension Act (PEPRA) of 2013.

**Section 13: SOURCE OF FUNDING FOR PROPOSED AGREEMENT:** Provide a brief narrative of the funds available in the current year to provide for the costs of this agreement. (Pulls into disclosure):

General Fund, Fund 12 and Categorical Funds.

**SUMMARY OF PROPOSED AGREEMENT**

**BETWEEN THE**

**RIALTO UNIFIED**

**SCHOOL DISTRICT**

**ADDITIONAL FISCAL INDICATORS- CRITERIA AND STANDARDS A.5.**

This section is in response to the Criteria and Standards Additional Fiscal Indicators #A.5. which asks: Has the district entered into a bargaining agreement where any of the budget or subsequent years of the agreement would result in salary increases that are expected to exceed the projected state cost of living adjustment.

**COMPARISON OF PROPOSED AGREEMENT TO CHANGE IN DISTRICT LOCAL CONTROL FUNDING FORMULA**

**Section 14: LCFF**

(a) Current-year (CY) LCFF Average Rate per ADA: (CY LCFF BASC Calculator, Line J61)		Estimated \$6,596.91
(b) Less Prior-Year (PY) LCFF BASC Calculator Rate per ADA: (PY LCFF, BASC Calculator Line I61)		\$6,137.00
(c) = Amount of Current-Year Increase or (decrease): (a) minus (b)		459.91
(d) = Percentage Increase or (decrease) in LCFF per ADA: (c) divided by (b)		7.49%
(e) ADA Increase/(Decrease) from Prior Year as % Current year P-2 LCFF funded ADA(greater of PY guarantee or current year)	25,696.54	(0.79%)
Prior Year P-2 LCFF funded ADA(greater of PY guarantee or current year)	25,901.41	
(f) Total LCFF % increase or (decrease) plus ADA % change		6.70%
(g) Indicate Total Settlement Percentage Change from Section 5		1.29%

**If proposed agreement % on Line g is greater than Line f, please provide explanation below**




**CERTIFICATION**

**To be signed by the District Superintendent AND Chief Business Official upon submission to the Governing Board and by the Board President upon formal Board action on the proposed agreement.**

**District with a Qualified & Negative Status: Per Government Code 3540.2 signatures of the District Superintendent and Chief Business Official must accompany the Summary Disclosure sent to the County Superintendent for Review 10 days prior to board meeting ratifying agreement.**

**The information provided in this document summarizes the financial implications of the proposed agreement and is submitted to the Governing Board for public disclosure of the major provisions of the agreement (as provided in the "Public Disclosure of Proposed Collective Bargaining Agreement") in accordance with the requirements of AB-1200, AB-2756, GC 3547.5, and GC 3540.2**

**We hereby certify that the costs incurred by the school district under this agreement can be met by the district during the term of the agreement.**

		Wednesday, December 18, 2013
<b>Acting District Superintendent- signature</b>		<b>Date</b>
		Wednesday, December 18, 2013
<b>Senior Director Fiscal Services- signature</b>		<b>Date</b>
Wednesday, January 08, 2014	<b>took action to approve the proposed Agreement with</b>	
the	<b>RIALTO EDUCATION ASSOCIATION (REA)</b>	<b>Bargaining Unit.</b>
		Wednesday, January 08, 2014
<b>President, Governing Board signature</b>		<b>Date</b>