

**FORM FOR PUBLIC DISCLOSURE  
OF PROPOSED COLLECTIVE BARGAINING AGREEMENT  
(AB1200 (Statutes of 1991, Chapter 1213) as revised by AB 2756  
(Statutes of 2004, Chapter 25), Government Code 3547.5.)**

**Rialto Unified** SCHOOL DISTRICT

Government Code Section 3547.5: **Before** a public school employer enters into a written agreement with an exclusive representative covering matters within the scope of representation, the major provisions of the agreement including but not limited to, the costs that would be incurred by the public school employer under the agreement for the current and subsequent fiscal years, shall be disclosed at a public meeting of the public school employer.

Intent of Legislation: To ensure that members of the public are informed of the major provisions of a collective bargaining agreement before it becomes binding on the school district.

**(This information is pulled from the SUMMARY section of this file which should be completed FIRST)  
MAJOR PROVISIONS OF PROPOSED AGREEMENT**

**WITH THE**  
**Rialto Education Association (REA)** BARGAINING UNIT

To be acted upon by the Governing Board at its meeting on **09/14/11**

**A. PERIOD OF AGREEMENT:**

The proposed bargaining agreement covers the period beginning **07/01/11**  
and ending **06/30/14**  
for the following fiscal years **2011-2012** **2012-2013** **2013-2014**

**B. TOTAL COST CHANGE TO IMPLEMENT PROPOSED AGREEMENT (SALARIES & BENEFITS)**

The total change in costs for salaries and employee benefits in the proposed agreement:

1.	Current-Year Costs Before Agreement	<b>\$138,405,835.00</b>
2.	Current-Year Costs After Agreement	<b>\$135,831,155.00</b>
3.	Total Cost Change	<b>(\$2,574,680.00)</b>
4.	Percentage Change	<b>(1.86%)</b>
5.	Value of 1 % Change	<b>1,151,105</b>

**C. PERCENTAGE SALARY CHANGE FOR AVERAGE REPRESENTED EMPLOYEE**

The total percentage change in salary, including annual step and column movement on the salary schedule (as applicable), for the average represented employee under this proposed agreement:

1.	Salary Schedule change (% Change To Existing Salary Schedule) (% change for one time only bonus/stipend or salary reduction)	<b>-2.3%</b>
2.	Step & Column (Average % Change Over Prior-Year Salary Schedule)	<b>1.8%</b>
3.	TOTAL PERCENTAGE CHANGE FOR THE AVERAGE REPRESENTED EMPLOYEE	<b>-1%</b>
4.	# Furlough or Non-Work Days associated with change	<b>5</b>
5.	Total # of Instructional Days to be provided in Fiscal Year (as applicable to Certificated BU agreements only)	<b>177</b>

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**Rialto Unified**

**SCHOOL DISTRICT**

D.

**PERCENTAGE BENEFIT CHANGE FOR BOTH STATUTORY AND DISTRICT-PROVIDED  
EMPLOYEE BENEFITS INCLUDED IN THIS PROPOSED AGREEMENT:**

1.	Cost of Benefits Before Agreement	<b>40,192,939.00</b>
2.	Cost of Benefits After Agreement	<b>39,890,880.00</b>
3.	Percentage Change in Total Costs	<b>(.75%)</b>

E. **IMPACT OF PROPOSED AGREEMENT ON DISTRICT RESERVES**

State-Recommended Minimum Reserve Level (after implementation of Proposed Agreement)

1.	Based On Total Expenditures and Other Uses in the General Fund of:	<b>\$ 208,543,915.00</b>
2.	Percentage Reserve Level State Standard for District:	<b>3.0%</b>
3.	Amount of State Minimum Reserve Standard:	<b>\$ 6,256,317.45</b>

**SUFFICIENCY OF DISTRICT UNRESTRICTED RESERVES to meet the minimum recommended  
level AFTER IMPLEMENTATION OF PROPOSED AGREEMENT:**

**GENERAL FUND RESERVES (Fund 01 Unrestricted ONLY)**

4.	Reserve for Economic Uncertainties (Object 9789)	<b>\$6,256,317.45</b>
5.	Unassigned/Unappropriated (Object 9790)	<b>\$15,721,657.55</b>
6.	<b>Total Reserves: (Object 9789 + 9790)</b>	<b>\$21,977,975.00</b>

**SPECIAL RESERVE FUND (Fund 17, as applicable)**

7.	Reserve for Economic Uncertainties (Object 9789)	<b>N/A</b>
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**TOTAL DISTRICT RESERVES, applicable to State Minimum Reserve Standard:**

8.	General Fund & Special Reserve Fund:	<b>\$21,977,975.00</b>
9.	Percentage of General Fund Expenditures/Uses	<b>10.54%</b>
	Difference between District Reserves and Minimum State Requirement	<b>\$15,721,657.55</b>

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**Rialto Unified** SCHOOL DISTRICT

**F. MULTIYEAR CONTRACT AGREEMENT PROVISIONS**

Five (5) Furlough days (Pre School Teachers Excluded) 2011-12 & 2012-13 with Contingency language
High school Student Activities Stipend increased from 7.4% to 10%; New Salary Schedule Speech Therapists
Changes in the following contract language: Sick Leave Bank; Evaluations;
Staff, department and in-service meetings; Extra -Curricular Duties; and Contract clean-up language.

**G. FINANCIAL IMPACT OF PROPOSED AGREEMENT IN SUBSEQUENT FISCAL YEARS**

The following assumptions were used to determine that resources will be available to fund these obligations in future fiscal years (including any compensation and/or noncompensation provisions specified below that have been agreed upon if the proposed agreement is part of a multi-year contract):

Reduction in salary expenditures.

**H. NARRATIVE OF AGREEMENT**

Five (5) Furlough days (Pre School Teachers Excluded) 2011-12 & 2012-13 with Contingency language

**I. SOURCE OF FUNDING FOR PROPOSED AGREEMENT**

The following source(s) of funding have been identified to fund the proposed agreement

No overall cost increase.

**FORM FOR PUBLIC DISCLOSURE  
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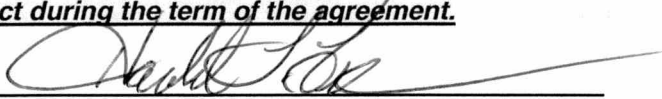
**Rialto Unified**

**SCHOOL DISTRICT**

**CERTIFICATION**

*To be signed by the District Superintendent AND Chief Business Official when submitted for Public Disclosure and by the Board President after formal action by the Governing Board on the proposed agreement.*

*The information provided in this document summarizes the financial implications of the proposed agreement and is submitted for public disclosure in accordance with the requirements of AB-1200, AB -2756 and GC 3547.5.  
**We hereby certify that the costs incurred by the school district under this agreement can be met by the district during the term of the agreement.***



**District Superintendent**  
(signature)

9/1/11

**Date**



**Chief Business Official/Assistant Superintendent**  
(signature)

9/1/11

**Date**

*After public disclosure of the major provisions contained in this Summary, the Governing Board, at its meeting on 14-Sep-11 took action to approve the proposed Agreement*

*with the Rialto Education Association (REA) Bargaining Unit.*



**President, Governing Board**  
(signature)

9/14/11

**Date**

**SUMMARY OF PROPOSED AGREEMENT**

**BETWEEN THE**  SCHOOL DISTRICT  
**WITH THE**  BARGAINING UNIT (BU)

To be acted upon by the Governing Board at its meeting on :  9/14/2011  
 Budget Revisions to be INPUT no later than 45 days after approval: *(will calc + 45 days)*

**GENERAL**

**Section 1: STATUS OF BARGAINING UNIT AGREEMENTS**

*(This document is required at any time all or even part of an agreement is ratified or modified)*

If this Public Disclosure is not applicable to all of the District's bargaining units, indicate the current status (whether settled or pending settlement) of the remaining units:

*(separate disclosures should be made for each bargaining unit agreement)*

		# FTE Represented
Certificated:	<input type="text" value="Rialto Education Association (REA)"/>	<input type="text" value="1182"/>
Classified:	<input type="text"/>	<input type="text"/>

**Section 2: PERIOD OF AGREEMENT**

The proposed agreement covers the period beginning on:  7/1/2011  
 and ending on:  6/30/2014

If this agreement is part of a multi-year contract, indicate ALL fiscal years covered:

Fiscal Years:	2011-2012	2012-2013	2013-2014
Reopeners: Yes or NO ?	<input type="text" value="No"/>	<input type="text" value="Yes"/>	<input type="text" value="Yes"/>

*if Yes, What Areas?*

**COMPENSATION PROVISIONS**

**Section 3: SALARIES: PERCENTAGE CHANGE IN SALARIES IN PROPOSED AGREEMENT:**

The proposed agreement includes the following costs for salaries for the above mentioned Bargaining unit:

Current-Year Salary Cost Before Settlement <i>(Based on Year to Date (YTD) Actuals Projected through 6/30):</i>	<input type="text" value="98,212,896.00"/>
Current-Year Salary Cost After Settlement <i>(Include any retroactive pay increases or (decreases) or one time bonuses/stipends or (reductions), as applicable):</i>	<input type="text" value="95,940,275.00"/>
Total Cost Increase or (Decrease):	<input type="text" value="(\$2,272,621.00)"/>
Percentage Increase or (Decrease):	<input type="text" value="(2.31%)"/>

**SALARY CHANGE FOR AN AVERAGE-REPRESENTED EMPLOYEE FROM PRIOR YEAR**

*(Includes annual step/column movement on schedule):*

<u>Salary Increase or (Decrease)</u>		
% increase or (decrease) to existing schedule	<input type="text" value="(2.31%)"/>	per employee
% increase or (decrease) for one time only bonus/stipend or (salary reduction)	<input type="text" value="0.00%"/>	per employee
<u>Step &amp; column</u>		
average % annual change over the prior-year schedule	<input type="text" value="1.79%"/>	per employee
<b>TOTAL PERCENTAGE CHANGE FOR AVERAGE REPRESENTED EMPLOYEE</b>	<input type="text" value="(0.52%)"/>	<b>per employee</b>

Indicate # of Furlough/Non-Work Days associated with any Percentage Change:   
 Indicate Total # of Instructional Days to be provided for Fiscal Year:

**SUMMARY OF PROPOSED AGREEMENT**

BETWEEN THE

Rialto Unified

SCHOOL DISTRICT

**Section 4: BENEFITS: PERCENTAGE CHANGE IN EMPLOYEE BENEFITS IN PROPOSED AGREEMENT:**

The proposed agreement includes the following costs for employee statutory and health/welfare benefits:

Statutory benefits: *(Object 3XXX less 34XX)*

(STRS, PERS, Workers Compensation, Unemployment Insurance, Social Security, Medicare)

Total Statutory Benefit Costs:

Current Costs:	\$ 16,897,647.00
Proposed Costs:	\$ 16,595,588.00
Total Cost Increase or (decrease):	(\$302,059.00)
Percentage Change:	(1.79%)

District Health/Welfare Plans-*Object 34XX* (Medical, Dental, Vision, Life Insurance, Other)

Total Health and Welfare Costs:

Current Costs:	\$ 23,295,292.00
Proposed Costs:	\$23,295,292.00
Total Cost Increase or (decrease):	\$0.00
Percentage Change:	0.00%

<b>Please indicate if Health/Welfare Benefit is Capped :</b>		
<i>(Indicate any details such as different caps per health plans or any super composite rates. Also indicate if cap includes health benefit only or also other insurances)</i>		
No Cap		
Current Cap:	\$0.00	
Proposed Cap:	\$0.00	
Average Capped Amount increase or (decrease) per employee FTE	\$0.00	0.00%

**TOTAL COST OR (SAVINGS) OF COMPENSATION CHANGES  
(REGARDLESS OF WHETHER PREVIOUSLY BUDGETED IN WHOLE OR IN PART)**

**Section 5:** The "total cost increase or (decrease)" for salaries and employee benefits in the proposed agreement.

Current Year Combined Cost Before Settlement: *(data pulls from above)*

*(Based on YTD Actuals Projected through 6/30 based on current agreement)*

Salaries	\$ 98,212,896.00	
Benefits	\$ 40,192,939.00	
Total:		\$ 138,405,835.00

Current Year Cost After Settlement: *(data pulls from above)*

*(Include any retroactive pay increases or (decreases) or one time bonuses/stipends or (reductions), as applicable):*

Salaries	\$ 95,940,275.00	
Benefits	\$ 39,890,880.00	
Total:		\$ 135,831,155.00

<b>TOTAL COST INCREASE OR (DECREASE)</b>	(\$2,574,680.00)
<i>(This amount should tie to the multiyear projection sections for 1XXX-3XXX)</i>	
<b>PERCENTAGE CHANGE</b>	(1.86%)
<b>1% CHANGE IN SALARY AND STATUTORY BENEFIT COSTS (prior to any settlements):</b>	\$ 1,151,105.43



**SUMMARY OF PROPOSED AGREEMENT**

**BETWEEN THE**

Rialto Unified

**SCHOOL DISTRICT**

**OTHER PROVISIONS (COMPENSATION AND NON-COMPENSATION)**

**Section 6:** The following are additional compensation and non-compensation provisions contained in the proposed agreement: *(Please indicate, in detail, the terms of the agreement covered in each section)*

**A. OTHER COMPENSATION: Off-Schedule Stipends/Bonuses, Reductions, etc.(Amts, staff affected, total cost and/or savings)**

Five (5) Furlough Days (Pre-School Teachers excluded) 2011-12 & 2012-13=
High School Student Activities Stipend increase from 7.4% to 10%=
New Salary Schedule Speech Therapists=

**B. NON-COMPENSATION: Class Size Changes (indicate before and after class sizes/Grades affected; and if CDE waiver (attach copy) applied for), Staff Development Days, Teacher Prep Time,etc. Be specific.**

Changes in the following contract language: Sick Leave Bank; Evaluations;
Staff, department and in-service meetings; Extra -Curricular Duties; and Contract clean-up language.

**C. CONTINGENCY AND/OR RESTORATION LANGUAGE: Include specific areas identified for reopeners and specific Contingency and/or Restoration language (submit details to COE, including when would occur)**

The District and the Association will meet to negotiate how up to three (3) furlough days will be restored during the 2011-2012 school year if the "triggers" are not enacted as indicated in the adopted State Budget. If the State revenue decreases by more than \$4 billion (more than approximately \$274 per ADA) the district and Association agree to meet and discuss options. The furlough days extend into the 2012-2013 school year.
The Association and the District will meet to determine the days for the 2012-2013 school year.

**Section 7: State Minimum Reserve Standard Calculation:**

Total Expenditures and Other Uses: <i>(pulls from MYP Sec. 9)</i>	\$ 208,543,915.00
Minimum State Reserve Percentage <i>(input %)</i>	3%
Minimum State Reserve Requirement: <i>(formula included Total Exp/Uses x Minimum Reserve %)</i>	\$ 6,256,317.45

**FISCAL IMPACT IN CURRENT AND TWO SUBSEQUENT FISCAL YEARS**

<b>Section 8:</b> Date of governing board approval of budget revisions in Section 9, Col.2 (below) in accordance with E.C. 42142 and Government Code 3547.5: (pulls from above Governing Board Date plus 45 days)	10/29/2011
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Provide proof that board-approved budget revisions have been input within 45 days. Date budget revisions input/BT Batch #'s:	Batch #'s:	mm/dd/yy
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If the board-approved revisions input are different from the proposed budget adjustments in Col. 2 provide a detailed explanation of differences.

**SUMMARY OF PROPOSED AGREEMENT**

BETWEEN THE

Rialto Unified

SCHOOL DISTRICT

**Section 9: IMPACT OF PROPOSED AGREEMENT ON THE GENERAL FUND BUDGET IN CURRENT YEAR AND TWO SUBSEQUENT FISCAL YEARS. (Reflect both Unrestricted and Restricted General Fund Budget Amounts)**

*In-Lieu of this form, an updated Form MYP can be supplied which includes the results of the settlement over any previous Form MYP filed with this office.*

		Current Fiscal Year 2011 -2012			
		(Col. 1)	(Col. 2)	(Col. 3)	(Col. 4)
Please NOTE: The title reflected in Col. 1 can be modified if the agreement is being approved along with the Adopted Budget Process. In this case, Col. 4 should reflect the Adopted Budget including the salary agreement and Col. 1 would reflect the Adopted Budget less Col. 2, the actual cost of the agreement.	<b>Latest Board- Approved Budget Before Settlement - As of 6/29/2011</b>		<b>Adjustments as a Direct Result of this Proposed Settlement</b>	<b>Other Revisions (Including Other Proposed BU Agreements) Required to support cost of agreement</b>	<b>Projected District Budget After Settlement of Agreement (Cols. 1 + 2 + 3)</b>
<b>OPERATING REVENUES: RL ADA</b>		ADA=26,013			ADA=26,013
Revenue Limit Sources (8010-8099)		139,375,020.00	0.00	0.00	139,375,020.00
Remaining Revenues (8100-8799)		70,381,781.00	0.00	0.00	70,381,781.00
<b>TOTAL</b>		<b>209,756,801.00</b>	<b>0.00</b>	<b>0.00</b>	<b>209,756,801.00</b>
<b>OPERATING EXPENDITURES</b>					
1000 Certificated Salaries		98,212,896.00	(2,272,621.00)	0.00	95,940,275.00
2000 Classified Salaries		33,321,184.00	0.00	0.00	33,321,184.00
3000 Benefits		47,016,123.00	(302,059.00)	0.00	46,714,064.00
4000 Instructional Supplies		8,236,548.00	0.00	0.00	8,236,548.00
5000 Contracted Services		23,071,858.00	0.00	0.00	23,071,858.00
6000 Capital Outlay		656,209.00	0.00	0.00	656,209.00
7000 Other		303,777.00	0.00	0.00	303,777.00
<b>TOTAL</b>		<b>210,818,595.00</b>	<b>(2,574,680.00)</b>	<b>0.00</b>	<b>208,243,915.00</b>
<b>OPERATING SURPLUS (DEFICIT)</b>		<b>(1,061,794.00)</b>	<b>2,574,680.00</b>	<b>0.00</b>	<b>1,512,886.00</b>
Other Sources and Transfers In		0.00	0.00	0.00	0.00
Other Uses and Transfers Out		300,000.00	0.00	0.00	300,000.00
<b>CURRENT YEAR INCREASE (DECREASE) TO FUND BALANCE</b>		<b>(1,361,794.00)</b>	<b>2,574,680.00</b>	<b>0.00</b>	<b>1,212,886.00</b>
<b>BEGINNING FUND BALANCE (9791)</b>		<b>20,898,089.00</b>			<b>20,898,089.00</b>
Prior-Year Adjustments (9792-9795)		0.00		0.00	0.00
<b>NET BEGINNING BALANCE</b>		<b>20,898,089.00</b>	<b>0.00</b>	<b>0.00</b>	<b>20,898,089.00</b>
<b>ENDING FUND BALANCE (EFB)</b>		<b>19,536,295.00</b>	<b>2,574,680.00</b>	<b>0.00</b>	<b>22,110,975.00</b>
<b>COMPONENTS OF ABOVE EFB:</b>					
Nonspendable (9711-9719)		133,000.00	0.00	0.00	133,000.00
Restricted (9740)		0.00	0.00	0.00	
Committed (9750/9760)		0.00	0.00	0.00	0.00
Assigned (9780)		0.00	0.00	0.00	0.00
Reserve Economic Uncertainties (9789)		6,333,558.00	0.00	0.00	6,256,317.45
Unassigned/Unappropriated (9790)		13,069,737.00	2,574,680.00	0.00	15,721,657.55
State Minimum Reserves %		9.19%	Meets		10.54%
Are budgets in balance?		In Balance			In Agreement
Did you adjust reserves? s/b \$0		\$0.00	OK		\$0.00
FUND 17 RESERVES (9789) \$ or N/A		N/A			N/A

If the total amount of the adjustment in Column 2 does not agree with the amount of the total cost shown in Section 5, Total Costs, please explain. Also list any other assumptions used or included in Col. 3:

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**SUMMARY OF PROPOSED AGREEMENT**

BETWEEN THE

Rialto Unified

SCHOOL DISTRICT

		First Subsequent Year 2012 - 2013			
		(Col. 1)	(Col. 2)	(Col. 3)	(Col. 4)
		Latest Board- Approved Budget Before Settlement - As of 6/29/2011	Adjustments as a Direct Result of this Proposed Settlement	Other Revisions (Include all adjustments needed to support ongoing costs of agreement)	Projected District MYP After Settlement of Agreement (Cols. 1 + 2 + 3)
<b>OPERATING REVENUES:</b>	<b>RL ADA</b>	ADA=26,013			ADA=26,013
Revenue Limit Sources	(8010-8099)	143,783,483.00	0.00	0.00	143,783,483.00
Remaining Revenues	(8100-8799)	66,076,198.00	0.00	0.00	66,076,198.00
	<b>TOTAL</b>	<b>209,859,681.00</b>	<b>0.00</b>	<b>0.00</b>	<b>209,859,681.00</b>
<b>OPERATING EXPENDITURES</b>					
1000 Certificated Salaries		99,970,907.00	(2,272,621.00)	0.00	97,698,286.00
2000 Classified Salaries		33,664,392.00	0.00	0.00	33,664,392.00
3000 Benefits		49,009,990.00	(302,059.00)	0.00	48,707,931.00
4000 Instructional Supplies		8,036,548.00	0.00	0.00	8,036,548.00
5000 Contracted Services		20,587,604.00	0.00	0.00	20,587,604.00
6000 Capital Outlay		656,209.00	0.00	0.00	656,209.00
7000 Other		303,777.00	0.00	0.00	303,777.00
Other Adjustments		(5,661,576.00)			(5,661,576.00)
	<b>TOTAL</b>	<b>206,567,851.00</b>	<b>(2,574,680.00)</b>	<b>0.00</b>	<b>203,993,171.00</b>
<b>OPERATING SURPLUS (DEFICIT)</b>		<b>3,291,830.00</b>	<b>2,574,680.00</b>	<b>0.00</b>	<b>5,866,510.00</b>
Other Sources and Transfers In		0.00	0.00	0.00	0.00
Other Uses and Transfers Out		300,000.00	0.00	0.00	300,000.00
<b>CURRENT YEAR INCREASE (DECREASE) TO FUND BALANCE</b>		<b>2,991,830.00</b>	<b>2,574,680.00</b>	<b>0.00</b>	<b>5,566,510.00</b>
<b>BEGINNING FUND BALANCE (9791) pulls from prior year EFB</b>		22,110,975.00			22,110,975.00
Prior-Year Adjustments (9792-9795)		0.00			0.00
<b>NET BEGINNING BALANCE</b>		<b>22,110,975.00</b>	<b>0.00</b>	<b>0.00</b>	<b>22,110,975.00</b>
<b>ENDING FUND BALANCE (EFB)</b>		<b>25,102,805.00</b>	<b>2,574,680.00</b>	<b>0.00</b>	<b>27,677,485.00</b>
<b>COMPONENTS OF ABOVE EFB:</b>					
Nonspendable (9711-9719)		133,000.00	0.00	0.00	133,000.00
Restricted (9740)		0.00	0.00	0.00	0.00
Committed (9750/9760)		0.00	0.00	0.00	0.00
Assigned (9780)		0.00	0.00	0.00	0.00
Reserve Economic Uncertainties		6,206,035.53	(77,240.40)	0.00	6,128,795.13
Unassigned/Unappropriated (9790)		18,763,769.47	2,651,920.40	0.00	21,415,689.87
<b>State Minimum Reserves %</b>		<b>12.07%</b>		<b>Meets</b>	<b>13.48%</b>
<i>Are budgets in balance?</i>		<i>In Balance</i>			<i>In Balance</i>
<i>Did you adjust reserves? s/b \$0</i>		<b>\$0.00</b>		<b>OK</b>	<b>\$0.00</b>
FUND 17 RESERVES (9789) \$ or N/A		N/A			N/A

**Assumptions used (RL COLA, Other Revenue COLAs, Add/Reduced staffing, etc), EXPLAIN:**

COLA 3.20%, ADA increase to 96.25%, Health and Welfare cost increase 8%,

Other Adjustments-reduce staffing due to loss of Federal Jobs funds, remaining TIER III Sweep

**SUMMARY OF PROPOSED AGREEMENT**

BETWEEN THE

Rialto Unified

SCHOOL DISTRICT

Second Subsequent Year 2013 - 2014			
(Col. 1)	(Col. 2)	(Col. 3)	
Latest Board- Approved Budget Before Settlement - As of 6/29/2011	Adjustments as a Direct Result of this Proposed Settlement	Other Revisions (Include all adjustments needed to support ongoing costs of agreement)	Projected District MYP After Settlement of Agreement (Cols. 1 + 2 + 3)
OPERATING REVENUES: RL ADA Revenue Limit Sources (8010-8099) Remaining Revenues (8100-8799) TOTAL	ADA=26,103 147,619,779.00 66,582,902.00 214,202,681.00	0.00 0.00 0.00 0.00	0.00 0.00 0.00 0.00
			ADA=26,103 147,619,779.00 66,582,902.00 214,202,681.00

**OPERATING EXPENDITURES**

1000 Certificated Salaries	101,760,387.00	0.00	0.00	101,760,387.00
2000 Classified Salaries	34,011,134.00	0.00	0.00	34,011,134.00
3000 Benefits	51,162,171.00	0.00	0.00	51,162,171.00
4000 Instructional Supplies	8,036,548.00	0.00	0.00	8,036,548.00
5000 Contracted Services	19,780,352.00	0.00	0.00	19,780,352.00
6000 Capital Outlay	656,209.00	0.00	0.00	656,209.00
7000 Other	303,777.00	0.00	0.00	303,777.00
Other Adjustments	(5,661,576.00)			(5,661,576.00)
<b>TOTAL</b>	<b>210,049,002.00</b>	<b>0.00</b>	<b>0.00</b>	<b>210,049,002.00</b>

**OPERATING SURPLUS (DEFICIT)**

	<b>4,153,679.00</b>	<b>0.00</b>	<b>0.00</b>	<b>4,153,679.00</b>
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Other Sources and Transfers In	0.00	0.00	0.00	0.00
Other Uses and Transfers Out	300,000.00	0.00	0.00	300,000.00

**CURRENT YEAR INCREASE  
(DECREASE) TO FUND BALANCE**

	<b>3,853,679.00</b>	<b>0.00</b>	<b>0.00</b>	<b>3,853,679.00</b>
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**BEGINNING FUND BALANCE (9791)**

<i>pulls from prior year EFB</i>	27,677,485.00			27,677,485.00
Prior-Year Adjustments (9792-9795)	0.00			0.00
<b>NET BEGINNING BALANCE</b>	<b>27,677,485.00</b>	<b>0.00</b>	<b>0.00</b>	<b>27,677,485.00</b>

**ENDING FUND BALANCE (EFB)**

	<b>31,531,164.00</b>	<b>0.00</b>	<b>0.00</b>	<b>31,531,164.00</b>
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**COMPONENTS OF ABOVE EFB:**

*(use whole rounded numbers only)*

Nonspendable (9711-9719)	133,000.00			133,000.00
Restricted (9740)	0.00			0.00
Committed (9750/9760)	0.00			0.00
Assigned (9780)	0.00			0.00
Reserve Economic Uncertainties	6,310,470.06	0.00	0.00	6,310,470.06
Unassigned/Unappropriated (9790)	25,087,693.94	0.00	0.00	25,087,693.94
State Minimum Reserves %	14.93%	<i>Meets</i>		14.93%
Are budgets in balance?	In Balance	<i>Undesignated Amount</i>		In Balance
Did you adjust reserves? s/b \$0	TRUE			\$0.00
FUND 17 RESERVES (9789) \$ or N/A	N/A			N/A

**Assumptions used (RL COLA, Other Revenue COLAs, Adtl staffing, etc). EXPLAIN:**

COLA 2.7%, ADA no increase, Health and Welfare cost increase 8%,

Other Adjustments -reduce staffing due to loss of Federal Jobs funds, remaining TIER III Sweep

SUMMARY OF PROPOSED AGREEMENT

BETWEEN THE

Rialto Unified

SCHOOL DISTRICT

Section 10: MULTI-YEAR CONTRACT AGREEMENT PROVISIONS: The proposed agreement contains the following COLAs and other compensation/non-compensation provisions for subsequent years as follows : Submit copies of all provisions to COE. (text pulls into disclosure)

Five (5) Furlough days (Pre School Teachers Excluded) 2011-12 & 2012-13 with Contingency language.
High school Student Activities Stipend increased from 7.4% to 10%; New Salary Schedule Speech Therapists
Changes in the following contract language: Sick Leave Bank; Evaluations;
Staff, department and in-service meetings; Extra -Curricular Duties; and Contract clean-up language.

Section 11: FINANCIAL IMPACT OF PROPOSED AGREEMENT IN SUBSEQUENT FISCAL YEARS: The following assumptions were used to determine that resources will be available to fund these obligations in future fiscal years (including any compensation/noncompensation provisions specified below that have been agreed upon if the proposed agreement is part of a multi-year contract): (text pulls into disclosure)

Reduction in salary expenditures.

Section 12: NARRATIVE OF AGREEMENT: Provide a brief narrative of the proposed changes in compensation or health premiums, including percentage changes, effective dates, and comments and/or explanations. (Text pulls into disclosure)

Five (5) Furlough days (Pre School Teachers Excluded) 2011-12 & 2012-13 with Contingency language.

Section 13: SOURCE OF FUNDING FOR PROPOSED AGREEMENT: Provide a brief narrative of the funds available in the current year to provide for the costs of this agreement. (Pulls into disclosure):

No overall cost increase.

**SUMMARY OF PROPOSED AGREEMENT**

BETWEEN THE

Rialto Unified

SCHOOL DISTRICT

**ADDITIONAL FISCAL INDICATORS- CRITERIA AND STANDARDS A.5.**

This section is in response to the Criteria and Standards Additional Fiscal Indicators #A.5. which asks: Has the district entered into a bargaining agreement where any of the budget or subsequent years of the agreement would result in salary increases that are expected to exceed the projected state cost of living adjustment.

**Section 14:**

**COMPARISON OF PROPOSED AGREEMENT TO CHANGE IN DISTRICT BASE REVENUE LIMIT (BRL)**

(a) Current-year (CY) Base Revenue Limit Rate per ADA:		Estimated
(CY Form RL, Line 1 plus Line 2 (inflation factor) x Estimated Deficit Factor)	<i>(do)</i>	
<i>not include BTS/Meals for Needy Add-on Rate</i>		\$5,214.00
(b) Less Prior-Year (PY) Base Revenue Limit Rate per ADA:		
(PY Form RL, Line 1 plus 2 x Actual Deficit Factor)		\$5,213.00
(c) = Amount of Current-Year Increase or (decrease):		
(a) minus (b)		<b>1.00</b>
(d) = Percentage Increase or (decrease) in BRL per ADA:		
(c) divided by (b)		<b>0.02%</b>
(e) ADA Increase/(Decrease) from Prior Year as %		<b>0.66%</b>
Current year P-2 RL ADA	26,013.00	
Prior Year P-2 RL ADA	25,843.00	
(f) Total revenue limit % increase or (decrease) plus ADA % change		<b>0.68%</b>
(g) Indicate Total Settlement Percentage Change from Section 5		<b>(1.86%)</b>

If proposed agreement % on Line g is greater than Line f, please provide explanation:N/A

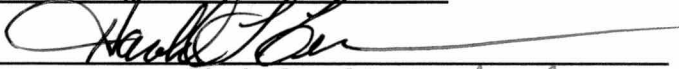

**CERTIFICATION**

**To be signed by the District Superintendent AND Chief Business Official upon submission to the Governing Board and by the Board President upon formal Board action on the proposed agreement.**

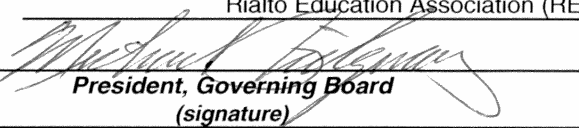
**Signatures of District Superintendent and Chief Business Official must accompany copy of summary disclosure sent to the County Superintendent for Review 10 days prior to board meeting ratifying agreement.**

**The information provided in this document summarizes the financial implications of the proposed agreement and is submitted to the Governing Board for public disclosure of the major provisions of the agreement (as provided in the "Public Disclosure of Proposed Collective Bargaining Agreement") in accordance with the requirements of AB-1200, AB-2756 and GC 3547.5.**

**We hereby certify that the costs incurred by the school district under this agreement can be met by the district during the term of the agreement.**

	9-14-11
District Superintendent (signature)	Date
	9-15-11
Chief Business Official (signature)	Date

After public disclosure of the major provisions contained in this Summary, the Governing Board, at its meeting on Wednesday, September 14, 2011 took action to approve the proposed Agreement with

the	Rialto Education Association (REA)	<b>Bargaining Unit.</b>
		9/14/11
	President, Governing Board (signature)	Date